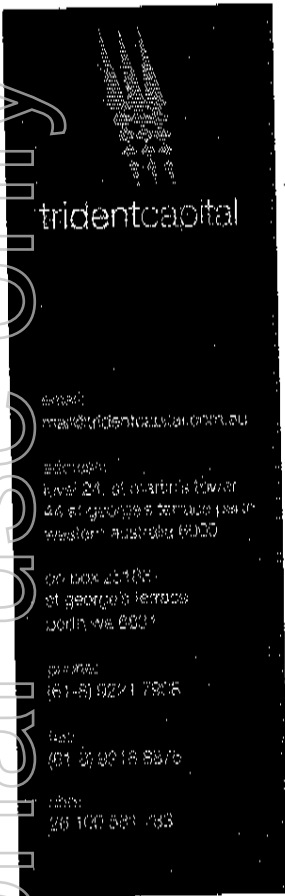


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FACSIMILE

ASX Company Announcement

Date: 11 August 2009

Fax Number: 1300 135 638
From Simon Lill

Total Pages: 4

Dear Sir/ Madam,

VOYAGER RESOURCES LIMITED (formerly Lafayette Mining Limited)
(Subject to Deed of Company Arrangement) (ACN 076 390 451) ("Company")

Please find attached an announcement from the Company to be uploaded to the Australian Securities Exchange as soon as possible.

Should you have any further queries, please do not hesitate to contact this office.

Yours faithfully

Trident Capital Pty Ltd



ASX Code: VOR

11 August 2009

Company Announcements Office
ASX Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Voyager Resources Limited (Administrators appointed – Subject to a Deed of Company Arrangement) ("Company") (formerly Lafayette Mining Limited)

We are pleased to advise that the Prospectus dated 22 July 2009 for the offer of fully paid ordinary shares in the Company ("Offer") has closed. The Offer closed fully subscribed as follows:

- 190,000,000 Shares at an issue price of 1 cent each per Share to raise \$1,900,000 (Public Offer).
- 90,000,000 Shares at an issue price of 0.5 cents each per Share to raise \$450,000 (Proponent Offer).
- 105,000,000 Shares at a deemed issue price of 1 cent each per Share (Vendor Offer).

Attached is a distribution schedule for the Company following the issue of the Shares from the Offer.

The Company is now in the process of seeking reinstatement of its securities to the official list of ASX.

Any queries in relation to the Offer should be directed to the Company, or to the Company's corporate advisors, Trident Capital Pty Ltd on (08) 9221 7908.

Yours faithfully

VOYAGER RESOURCES LIMITED

A handwritten signature in dark ink, appearing to read 'Tim Flavel', is written over a faint, dotted grid background.

TIM FLAVEL
Director

TOP SPREAD REPORT

VOYAGER RESOURCES LIMITED
ABN 88 076 390 451

OPID: Patrick Gan
CLASS: VOR ORDINARY FULLY PAID

DATE: 10/08/2009 6:01:00PM
PAGE: 1

Bin	Start	End	Count	Value	Percentage
1	1,000		3,108	1,197,690	0.302 %
1,001	5,000		1,167	2,541,166	0.640 %
5,001	10,000		152	1,114,732	0.281 %
10,001	100,000		64	1,485,014	0.374 %
100,001	999,999,999,999		181	380,625,473	98.403 %
TOTAL			4,683	386,964,137	100.000 %

Bin	Start	End	Count	Value	Percentage
OVERSEAS					
1	999		219	18,129,058	4.083 %
1	999		24	12,873	0.003 %
1000	1999		22	48,368	0.012 %
2000	2999		1,105	43,671,175	11.001 %
3000	3999		1,032	15,578,711	3.924 %
4000	4999		996	5,060,636	1.275 %
5000	5999		278	20,295,413	5.113 %
6000	6999		897	296,043,318	74.577 %
7000	7999		63	88,686	0.022 %
8000	8999		5	37,422	0.009 %
9000	9999		4	580	0.000 %
TOTAL			4,683	386,964,137	100.000 %

TOP 20 HOLDERS REPORT

VOYAGER RESOURCES LIMITED
ABN 88 076 390 451

OPID: Patrick Gan
 CLASS: VOR ORDINARY FULLY PAID

DATE:10/08/2009 5:01:00PM
 PAGE:2

<u>RANK</u>	<u>SHAREHOLDER</u>	<u>Total Units</u>	<u>% Issue Capital</u>	<u>Cum Units</u>	<u>% Cum Units</u>	<u>Total Units</u>	<u>% Issue Capital</u>	<u>Unit Change</u>	<u>%Unit Change</u>
1	MR JASON PETERSON & MRS LISA PETERSON <J & L PETERSON S/F A/C>	20,000,000	5.038	20,000,000	5.038			20,000,000	5.038
2	BANNABY INVESTMENTS PTY LTD <SUPER FUND A/C>	13,000,000	3.275	33,000,000	8.313			13,000,000	3.275
3	NICHOLAS MARK LINDSAY	12,000,000	3.023	45,000,000	11.338			12,000,000	3.023
4	BELL POTTER NOMINEES LTD <BB NOMINEES A/C>	10,500,000	2.645	55,500,000	13.981			10,500,000	2.645
5	MR MATTHEW GADEN WESTERN WOOD & MS BELINDA LUCY WOOD <WOOD FAMILY A/C>	10,500,000	2.645	66,000,000	16.626			10,500,000	2.645
6	TM CONSULTING PTY LTD <SUPER FUND A/C>	10,000,000	2.519	76,000,000	19.145			10,000,000	2.519
7	MR TIMOTHY JAMES FLAVEL <THE FLAVEL INVESTMENTS A/C>	9,250,000	2.330	85,250,000	21.475			9,250,000	2.330
8	MR MATTHEW GADEN WESTERN WOOD & MS BELINDA LUCY WOOD <WOOD FAMILY A/C>	9,250,000	2.330	94,500,000	23.806			9,250,000	2.330
9	CUNNINGHAM SECURITIES PTY LTD	7,335,000	1.846	101,835,000	25.653			7,335,000	1.846
10	MR JASON PETERSON & MRS LISA PETERSON <J & L PETERSON S/FUND A/C>	6,615,000	1.666	108,450,000	27.320			6,615,000	1.666
11	MR SIMON RICHARD LILL	6,000,000	1.511	114,450,000	28.831			6,000,000	1.511
12	IML HOLDINGS PTY LTD	6,000,000	1.511	120,450,000	30.343			6,000,000	1.511
13	MILWAL PTY LTD	6,000,000	1.511	126,450,000	31.854			6,000,000	1.511
14	MRS KATHERINE ELIZABETH MACDERMOTT <THE WARRIOR A/C>	6,000,000	1.511	132,450,000	33.366			6,000,000	1.511
15	MR MATTHEW GADEN WESTERN WOOD & MS BELINDA LUCY WOOD <M & B WOOD SUPER FUND A/C>	6,000,000	1.511	138,450,000	34.877			6,000,000	1.511
16	LENOIR CAPITAL PTY LTD	5,000,000	1.260	143,450,000	36.137			5,000,000	1.260
17	MCCM PTY LTD <THE MCCM UNIT A/C>	4,800,000	1.209	148,250,000	37.346			4,800,000	1.209
18	TIMOTHY JAMES FLAVEL <THE FLAVEL INVESTMENT A/C>	4,500,000	1.134	152,750,000	38.480			4,500,000	1.134
19	MR SHAYNE PETER KNIGHT	4,500,000	1.134	157,250,000	39.613			4,500,000	1.134
20	MR WILLIAM MIAS & MRS LYNNISAY MIAS <THE MIAS SUPERFUND A/C>	4,500,000	1.134	161,750,000	40.747			4,500,000	1.134
		161,750,000	40.747						

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