



28 February 2011

ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

PROSPECTUS DATED 24 FEBRUARY 2011

Voyager Resources Limited (Company) confirms that the general offer of 500 new shares at an issue price of 10 cents per share under the Company's Prospectus dated 24 February 2011 (Offer) has closed. No shares were issued pursuant to the Offer.

The Prospectus was issued for the purpose of section 708A(11) of the Corporations Act 2001 (Cth) to remove secondary sale trading restrictions attaching to an issue of the Company's shares as announced on 24 February 2011.

Yours faithfully

TIM FLAVEL
Director
VOYAGER RESOURCES LIMITED